

GOLDEN CITY, spol. s r.o.  
Táboritská 3/913  
130 00, Praha 3  
IČ:411 95 043

## **Subject: Publication of the Project of Demerger by Spin-off and Merger**

The Project of Demerger by Spin-off and Merger (hereinafter referred to as the "Project") has been prepared in accordance with the provisions of §15, §250, and §280 of Act No. 125/2008 Coll., on Transformations of Business Companies and Cooperatives.

The company GOLDEN CITY, spol. s r.o. has been successfully operating in the market for 34 years, marked by continuous growth in its portfolio of hotel capacities, number of employees, etc. In order to improve the internal organizational structure and enhance cooperation between individual branches, the following entities were established in 2024 with the aim of creating a holding structure and separating the ownership of operational units:

### **1. GC HOLDING PRAHA s.r.o.**

Company ID: 22204237, Dlouhá 721/48, Staré Město, 110 00 Prague 1  
Partner: JUDr Miroslav Šlapal, contribution: CZK 20,000  
Registered in the Commercial Register maintained by the Municipal Court in Prague, Section C, Insert 412553

A newly established main management, coordination, and control component of the group.

### **2. GC Táboritská s.r.o.**

Company ID: 222 10 091, Táboritská 3/913, Žižkov, 130 00 Prague 3  
Partner: GCHP, contribution: CZK 10,000  
Registered in the Commercial Register maintained by the Municipal Court in Prague, Section C, Insert 412670

A newly spun-off asset-holding component of the holding, focused on the exercise of ownership rights and the management of hotel operations in Žižkov.

### **3. GC Dlouhá s.r.o.**

Company ID: 222 10 008, Dlouhá 721/48, Staré Město, 110 00 Prague 1  
Partner: GCHP, contribution: CZK 10,000  
Registered in the Commercial Register maintained by the Municipal Court in Prague, Section C, Insert 412668

A newly spun-off asset-holding component of the holding, focused on the exercise of ownership rights and the management of hotel operations in Staré Město.

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**4. GOLDEN CITY, spol. s r.o**

Company ID 411 95 043, Táboritská 913/3, Žižkov, 130 00 Praha 3

Partner: GCHP, contribution CZK 5,000,000

Registered in the Commercial Register maintained by the Municipal Court in Prague,  
Section C, Insert 4014

The existing company after the spin-off of the above-mentioned entities, which, in cooperation with them, as an active operating company, primarily ensures promotion, the offering of accommodation services, arranges reservations, and, in particular, the actual provision of agreed hotel and related services.

The proposed transformation project includes their mutual commercial and operational cooperation, including:

- the separation of tangible and intangible assets
- impacts on contractual relationships with partners and suppliers of services and materials.

The complete Project, with all its appendices and requisites, is available in printed form for inspection upon request at the registered office of GOLDEN CITY, spol. s r.o. at Táboritská 3/913, Prague 3 Žižkov.

In Prague, on May 18, 2025.

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JUDr. Miroslav Šlapal